TORONTO LAWYERS ASSOCIATION

LAW SOCIETY OF ONTARIO accredited

This program contains 65 minutes of Professionalism Content.

Succession Planning, Retirement & Transitioning to Life After Law

Followed by a Wine & Cheese Soiree

Thursday, May 9, 2019

5:15 – 7:30 p.m. (Registration at 5:00 p.m.)

TLA Lawyers Lounge, 2nd Floor, 361 University Avenue Court House

Register online now or complete this registration form and return with payment

All good things come to an end. This nutshell program focuses on several aspects of life after law. It explores the issues of what are you going to do with your practice (sell it, wind it down or leave it to a successor), what are your obligations to and requirements of the LSO and on a more personal level, we will discuss transitioning from being a busy professional to the next phase of your life.

Our panel of practitioners and experts from various backgrounds will cover the following considerations that are essential for every lawyer who is winding down their practice:

- The LSO's 5 top tips for maintaining a roadmap for the future.
- How do you valuate your practice and what are the tax considerations involved with selling or otherwise transferring your practice.
- Pointers with respect to transitioning yourself from a busy professional to the next chapter of your life.

Please join us as our expert panelists discuss these important and inevitable issues.

Speakers: **Hilary Clarke,** Certified Executive Coach, Potentia
Mark Harendorf, CDFA®, HSM LLP
Catherine Phillips, Senior Counsel & Assistant Manager, Trustee Services, Law Society of Ontario

Moderator: **Douglas Strelshik**, Douglas Strelshik Law