

**This program contains 65 minutes of Professionalism Content.**

## **Succession Planning, Retirement & Transitioning to Life After Law *Followed by a Wine & Cheese Soiree***

**Thursday, May 9, 2019**

**5:15 – 7:30 p.m.** (Registration at 5:00 p.m.)

TLA Lawyers Lounge, 2<sup>nd</sup> Floor, 361 University Avenue Court House

**Register online now or complete this registration form and return with payment**

All good things come to an end. This nutshell program focuses on several aspects of life after law. It explores the issues of what are you going to do with your practice (sell it, wind it down or leave it to a successor), what are your obligations to and requirements of the LSO and on a more personal level, we will discuss transitioning from being a busy professional to the next phase of your life.

Our panel of practitioners and experts from various backgrounds will cover the following considerations that are essential for every lawyer who is winding down their practice:

- The LSO's 5 top tips for maintaining a roadmap for the future.
- How do you value your practice and what are the tax considerations involved with selling or otherwise transferring your practice.
- Pointers with respect to transitioning yourself from a busy professional to the next chapter of your life.

Please join us as our expert panelists discuss these important and inevitable issues.

Speakers: **Hilary Clarke**, Certified Executive Coach, Potentia  
**Mark Harendorf**, CDFA®, HSM LLP  
**Catherine Phillips**, Senior Counsel & Assistant Manager, Trustee Services, Law Society of Ontario

Moderator: **Douglas Strelshik**, Douglas Strelshik Law

### **Registration Fee:**

**Members \$90.00 + HST (\$11.70) = \$101.70; Articling Members \$45.00 + HST (\$5.85) = \$50.85**

**Non-Members \$120.00 + HST (\$15.60) = \$135.60**

*A limited amount of complimentary tickets are available to Law School Students*

No refunds after Thursday, May 2<sup>nd</sup> 2019. An administrative fee of \$25.00 will be applied to all cancellations.

Snacks and refreshments will be provided. Space is limited, no walk-ins.

.../over

## TLA NUTSHELL REGISTRATION FORM

Event: **Succession Planning, Retirement & Transitioning to Life After Law**

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Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

*(for registration confirmation & receipt)*

### Payment

HST # R106989569

I am enclosing a cheque for:

\$ 50.85 (TLA Articling members) or  \$ 101.70 (TLA members) or  \$135.60 (Non members)

Or please charge my credit card:  **Visa**  **Master Card** Total amount: \_\_\_\_\_

Card number: \_\_\_\_\_ Expiry date: \_\_\_\_/\_\_\_\_

Name on Card: \_\_\_\_\_ **CVV2:** \_\_\_\_\_


Forward cheque payable to:


The Toronto Lawyers Association, Court House Library, 361 University Avenue, Toronto Ontario M5G 1T3

### \*Photo Release

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